



News and Insights from Cecil Nazareth, CPA, ACA Author, Global Tax & Accounting Expert

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Client Action Items

Don't wait until the last minute!
Schedule your annual tax
planning meeting today.

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Client Action Items for Tax Season 2019:

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Reminders for Tax Season 2019:

- 1) Gather and organize tax documents for 2019.
- 2) Upload tax documents to the portal.
Open a new folder "2019 tax documents".
- 3) If a Connecticut Corp, you must pay tax
at the corporate level not the Individual

Upcoming & Recent Presentations

*Over 3,000 professionals have heard
Cecil Nazareth speak, including 300
CFOs.*

Speaking Engagements

June 2020 Connecticut
Society of CPAs
(Shelton, CT)

February 8 Tax Planning
(Royal Palace, White Plains,
Westchester, NY)

January 16-18 CPA Society Tax
Update
(Atlanta, GA)

